



DuluxGroup Limited

ABN 42 133 404 065

6 August 2019

FEDERAL COURT APPROVES SCHEME

DuluxGroup Limited (**DuluxGroup**) announces that the Federal Court of Australia (**Court**) has made orders approving the scheme of arrangement between DuluxGroup and its shareholders, pursuant to which Nippon Paint Holdings Co., Ltd. will acquire all issued shares in DuluxGroup (**Scheme**).

DuluxGroup expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission later today, at which time the Scheme will become legally effective.

Scheme Consideration

DuluxGroup shareholders on the share register on the Scheme Record Date (being 7:00pm (AEST) on 14 August 2019) will be entitled to receive the Scheme Consideration of \$9.37 per DuluxGroup share.

The Scheme Consideration is expected to be paid on 21 August 2019.

For further information, please contact:

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